



PLANNED GIFT INTENTION FORM

I/We have included Early Music in Columbus in my/our estate plans in recognition of my/our commitment to **Leave a Legacy**.

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

YES, I/We give Early Music in Columbus permission to publish my/our name(s) in publications and donor acknowledgements. I/We understand that this will serve as an incentive for other supporters to give.

I/We wish to be recognized as follows: \_\_\_\_\_

NO, I wish my gift to remain anonymous.

**Type of Planned Gift:**

- Will
- Life Insurance Policy Beneficiary
- Retirement Plan Beneficiary
- Other: \_\_\_\_\_

Estimated Value: \$\_\_\_\_\_ (this is optional, but helps our future planning)

I/we have a donor-advised fund established through The Columbus Foundation or a similar entity.

**Attorney/Financial Advisor information (optional)**

Advisor/Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Purpose of the Planned Gift:**

- Ron and Janice Cook Fund for Early Music

Housed at the Columbus Foundation, this is the general endowment fund for Early Music in Columbus

- Unrestricted

Please use the proceeds in support of those areas with the greatest need

- Restricted to a specific purpose

(please identify) \_\_\_\_\_.

I/We understand that I/we am/are NOT making a legal or binding commitment by submitting this acknowledgement. Furthermore, Early Music in Columbus should understand that the size of my/our future gift may be significantly different from the amount estimated above for the purposes of valuation.

Signed: \_\_\_\_\_

Print Name: \_\_\_\_\_

Signed: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

In order to properly include Early Music in Columbus in your plans, please use our legal name and federal tax ID#. Please instruct your financial and legal advisors.

**Legal Name:** Friends of Early Music, Inc.

**Federal Tax ID #:** 31-1242710

**Please complete and return this form to**  
Early Music in Columbus  
% Conservatory of Music at Capital University  
1 College and Main  
Columbus, OH 43209

For questions, please contact Jodi Marmion, Development Manager, at 614-973-1961 or via email at [jodi@earlymusicincolumbus.org](mailto:jodi@earlymusicincolumbus.org).